

Trinitas CLO XII, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town
Grand Cayman, KY1-9008
Cayman Islands

July 28, 2025

Re: Written Notice Regarding Contemplated Optional Redemption of the Rated Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE RATED NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE RATED NOTES IN A TIMELY MANNER.

To the Holders of the Notes¹ described below (collectively, the "Holders"):

Class of Notes	Rule 144A		Regulation S		Institutional Accredited Investor	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class A-1-R Notes	89641G AN2	US89641GAN25	G90633 AG6	USG90633AG67	89641G AP7	US89641GAP72
Class A-2 Notes	89641G AJ1	US89641GAJ13	G90633 AE1	USG90633AE10	89641G AK8	US89641GAK85
Class B-1-R Notes	89641G AQ5	US89641GAQ55	G90633 AH4	USG90633AH41	89641G AR3	US89641GAR39
Class B-2 Notes	89641G AL6	US89641GAL68	G90633 AF8	USG90633AF84	89641G AM4	US89641GAM42
Class C-R Notes	89641G AS1	US89641GAS12	G90633 AJ0	USG90633AJ07	89641G AT9	US89641GAT94
Class D Notes	89641G AG7	US89641GAG73	G90633 AD3	USG90633AD37	89641G AH5	US89641GAH56
Class E Notes	89641N AE7	US89641NAE76	G90632 AC7	USG90632AC70	89641N AF4	US89641NAF42
Class F Notes	89641N AA5	US89641NAA54	G90632 AA1	USG90632AA15	89641N AB3	US89641NAB38
Subordinated Notes	89641N AC1	US89641NAC11	G90632 AB9	USG90632AB97	89641N AD9	US89641NAD93

Reference is made to the Indenture, dated as of March 26, 2020 (as amended by the First Supplemental Indenture dated as of May 19, 2021, as amended by the Second Supplemental

¹ No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders of the Notes.

Indenture dated as of February 8, 2024, and as may be further amended, modified or supplemented, the "Indenture"), by and among Trinitas CLO XII, Ltd. (the "Issuer"), Trinitas CLO XII, LLC (the "Co-Issuer," and together with the Issuer, the "Co-Issuers") and U.S. Bank Trust Company, National Association (as successor-in-interest to U.S. Bank National Association), as trustee (in such capacity, the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the holders of a Majority of the Subordinated Notes are considering an Optional Redemption of one or more Classes of the Rated Notes using Refinancing Proceeds or proceeds of a Redemption Financing (the "Redemption"), subject to and in accordance with Section 9.1(b) and the related provisions of the Indenture. This notice is being provided to the Holders to alert them of the proposed Redemption, but does not constitute the notice of redemption referred to in Section 9.2 of the Indenture.

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.2 of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.2 of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Rated Notes are to be redeemed.

The Issuer hereby directs the Trustee to deliver this notice to the Holders and to post such notice on the Trustee's Website, in the name and at the expense of the Co-Issuers.

TRINITAS CLO XII, LTD.